

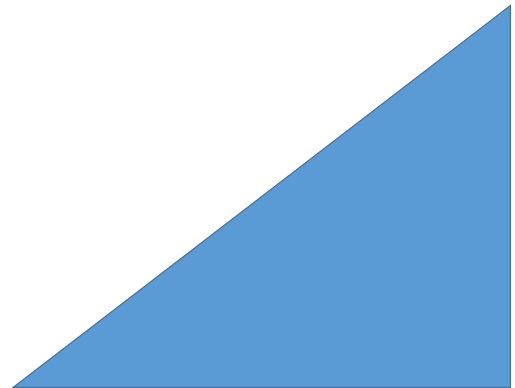
Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

09/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,740.37	0.3	0.9	21.8	21.2	3.5	3.0	1.75%
MSCI Emerging Markets Index	1,128.55	(0.2)	4.9	14.5	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	569.23	0.7	6.9	10.8	12.1	1.5	1.6	4.08%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	593.67	(0.5)	4.3	11.0	13.9	1.6	1.7	4.02%
Muscat Stock Exchange MSX 30 Index	4,420.35	0.6	(3.4)	9.3	12.4	0.6	0.8	6.21%
Tadawul All Share Index	11,825.34	0.1	(1.8)	17.0	22.2	2.3	2.3	3.78%
Dubai Financial Market General Index	5,222.62	(1.0)	1.2	9.2	11.3	1.4	1.1	4.66%
FTSE ADX GENERAL INDEX	9,447.79	(0.9)	0.3	20.5	21.6	2.5	2.3	2.20%
Qatar Exchange Index	10,525.62	0.1	(0.4)	11.5	14.1	1.3	1.5	4.64%
Bahrain Bourse All Share Index	1,972.04	(0.1)	(0.7)	14.5	11.1	1.3	0.9	3.69%
Boursa Kuwait All Share Price Return I	8,041.88	(1.0)	9.2	21.0	20.9	1.9	1.5	26.68%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	590.66	(0.7)	3.7	16.0	17.0	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	736.86	(0.4)	4.7	15.6	16.8	1.7	1.7	0.00%
Nikkei 225	36,887.17	(2.2)	(7.5)	18.9	25.5	1.9	1.9	1.89%
S&P/ASX 200	7,948.17	(1.8)	(2.6)	19.9	19.2	2.2	2.2	3.71%
Hang Seng Index	24,231.30	(0.6)	20.8	12.1	11.0	1.3	1.1	3.50%
NSE Nifty 50 Index	22,552.50	0.0	(4.6)	21.1	23.9	3.3	3.3	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.39	(0.5)	9.1	15.7	16.2	2.2	1.9	3.05%
MSCI Emerging Markets Europe Index	141.98	0.4	19.9	8.6	7.2	1.3	1.0	3.55%
FTSE 100 Index	8,679.88	(0.0)	6.2	13.0	14.0	2.0	1.7	3.53%
Deutsche Boerse AG German Stock In	23,008.94	(1.8)	15.6	17.4	15.4	1.9	1.6	2.46%
CAC 40	8,120.80	(0.9)	10.0	16.7	16.1	2.0	1.8	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,711.86	0.5	(2.0)	24.6	23.8	4.7	4.2	1.35%
S&P 500 INDEX	5,770.20	0.6	(1.9)	24.7	23.7	5.0	4.3	1.31%
Dow Jones Industrial Average	42,801.72	0.5	0.6	22.5	21.3	5.5	4.7	1.66%
NASDAQ Composite Index	18,196.22	0.7	(5.8)	36.2	39.1	6.6	6.0	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	551.3	0.7	0.3	-33%	142%
Gold Spot \$/Oz	2,909.1	-0.1	10.8	-1%	177%
BRENT CRUDE FUTR May25	70.4	1.3	-4.8	-17%	52%
Generic 1st'OQA' Future	71.2	1.3	-6.4	-43%	286%
LME COPPER 3MO (\$)	9,613.5	-1.2	9.6	-12%	122%
SILVER SPOT \$/OZ	32.5	-0.3	12.6	-7%	172%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,420.35							
Change	24.84	0.57%						
Previous Close	4,395.51		Financial Sector	7,720.39	7,657.48	0.82%	-0.25%	-0.07%
Open	4,395.51		Industry Sector	5,793.33	5,783.25	0.17%	-0.67%	9.92%
Day's High	4,420.62		Services Sector	1,619.42	1,618.04	0.09%	-0.82%	-7.09%
Day's Low	4,388.31							
YTD Change	-3.41%							
Volume Mn	9.29							
MSX30 Value Traded Mn	1.63							
Traded Securities	48.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN INV&FIN SUB.B	0.100	11.11%	AMAN REAL ESTATE	0.087	-4.40%	PHOENIX POWER	0.060	2146.8
AHLI BANK	0.176	5.39%	RAYSUT CEMENT	0.096	-4.00%	OQ EXPLORATION AND PRODUCTIC	0.319	1620.8
NATIONAL BANK OMAN	0.286	2.14%	ALBATINAH POWER	0.065	-2.99%	OQ GAS NETWORKS	0.129	1023.2
PHOENIX POWER	0.060	1.69%	SHARQYAH DESALINATION	0.132	-2.94%	ABRAJ ENERGY SERVICES	0.246	783.2
OOREDOO	0.196	1.55%	AL SUWADI POWER	0.064	-1.54%	BANK MUSCAT	0.257	533.0

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,825.34							
Change	14.23	0.12%	Tadawul Banks	12,862.19	12,848.06	0.11%	0.11%	0.51%
Previous Close	11,811.11		Tadawul Energy	5,033.03	4,977.18	1.12%	1.12%	-2.12%
Open	11,803.62		Tadawul Utilities	12,014.99	12,018.91	-0.03%	-0.03%	-6.69%
Day's High	11,852.76		Tadawul Telecom	8,596.66	8,710.61	-1.31%	-1.31%	-3.33%
Day's Low	11,718.01		Tadawul Insurance	9,557.29	9,437.77	1.27%	1.27%	-5.38%
YTD Change	-1.75%		Tadawul Retailing	7,751.77	7,706.88	0.58%	0.58%	-1.82%
Volume Mn	241,011.06		Tadawul Food & Beverages	5,805.25	5,795.32	0.17%	0.17%	-2.07%
Value Traded Mn	6,429.69		Tadawul Media	22,769.59	22,862.43	-0.41%	-0.41%	-10.75%
Traded / Listed Stocks	246	228	Tadawul Materials	5,150.83	5,158.21	-0.14%	-0.14%	-1.46%
			Tadawul Capital Goods	13,573.47	13,933.50	-2.58%	-2.58%	-10.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL BUILDING AND MARKET	227.00	29.71%	KINGDOM HOLDING CO	7.92	-7.37%	AL-BAHA DEVELOPMENT & INVEST	0.39	8872.4
MOBI INDUSTRY CO	14.00	5.90%	ARABIAN SHIELD COOPERATIVE	17.92	-6.96%	BATIC INVESTMENTS AND LOGIST	2.83	5856.1
DAR AL ARKAN REAL ESTATE DEV	18.10	5.72%	RED SEA INTERNATIONAL CO	45.75	-6.44%	ELECTRICAL INDUSTRIES CO	6.18	4801.4
SAUDI AZM CO. FOR COMMUNICAT	29.45	5.56%	ZAMIL INDUSTRIAL INVESTMENT	28.75	-6.20%	SAUDI ARABIAN OIL CO	26.55	4236.5
NATURAL GAS DISTRIBUTION CO	56.90	5.37%	AL BABTAIN POWER & TELECOMMU	40.20	-5.86%	TOURISM ENTERPRISE CO/ SHAMS	0.81	3318.3

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,222.62							
Change	-51.13	-0.97%						
Previous Close	5,273.75		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,273.75		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,273.75		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,172.13		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	142,557.45		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	497.22		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	2.76	1.47%	AJMAN BANK PJSC	1.64	-5.20%	DRAKE & SCULL INTERNATIONAL	0.34	71277.18
BHM CAPITAL FINANCIAL SERVIC	1.67	1.21%	GULF NAVIGATION HOLDING PJSC	5.2	-4.76%	UNION PROPERTIES PJSC	0.55	42274.02
UNION PROPERTIES PJSC	0.553	0.55%	AL SALAM BANK SUDAN	0.702	-3.70%	AJMAN BANK PJSC	1.64	17480.14
EMAAR DEVELOPMENT PJSC	12.75	0.39%	MASHREQBANK	256	-3.03%	EMAAR PROPERTIES PJSC	13.70	11059.59
EMIRATES NBD PJSC	20.8	0.24%	DUBAI FINANCIAL MARKET PJSC	1.35	-2.88%	SHUAA CAPITAL PSC	0.22	8805.00

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,447.79							
Change	-85.15	-0.89%						
Previous Close	9,532.94		Financial	17,069.09	17,203.38	-0.78%	0.00%	-0.53%
Open	9,532.94		Telecommunication	4,101.50	4,101.50	0.00%	0.00%	0.12%
			Consumer Services	9,174.59	9,165.20	0.10%	0.00%	-5.76%
Day's High	9,532.94		Basic Material	4,374.59	4,450.06	-1.70%	0.00%	-9.33%
Day's Low	9,407.16		Industrials	2,517.52	2,578.24	-2.36%	0.00%	-2.57%
YTD Change	0.31%		Utilities	12,117.68	12,117.68	0.00%	0.00%	0.33%
			Energy	2,172.49	2,182.35	-0.45%	0.00%	-3.96%
Volume Mn	312,028.30		Health Care	2,183.14	2,203.37	-0.92%	0.00%	-2.06%
Value Traded Mn	998.21		Real Estate	12,527.41	12,880.40	-2.74%	0.00%	-3.82%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.6	9.89%	FOODCO NATIONAL FOODSTUFF CO	1.21	-8.33%	BOROUGE	2.36	36187.04
GULF CEMENT CO	0.568	5.19%	ABU DHABI COMMERCIAL BANK	10.72	-7.43%	ABU DHABI NATIONAL HOTELS	0.57	26168.19
GULF MEDICAL PROJECTS	2.12	4.43%	ABU DHABI NATIONAL INSURANCE	6.08	-6.32%	MULTIPLY GROUP	1.73	25060.99
GHITHA HOLDING PJSC	20.5	4.06%	SUDATEL TELECOM GROUP LTD	0.3	-5.66%	DANA GAS	0.77	15199.02
AGTHIA GROUP PJSC	4.7	2.17%	RAK PROPERTIES	1.26	-5.26%	ADNOC DRILLING CO PJSC	5.10	13100.00

Qatar Stock Exchange

Close	10,525.62		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	11.51	0.11%	Total Return	24,528.73	24,501.91	0.11%	0.11%	0.86%
Previous Close	10514.11		Rayan Islamic	4,940.74	4,933.21	0.15%	0.15%	0.96%
Open	10514.11		All Share	3,824.53	3,820.70	0.10%	0.10%	0.73%
Day's High	10535.05		Banks & Finance	4,705.60	4,699.98	0.12%	0.12%	0.40%
Day's Low	10490.7		Industrials	4,343.79	4,328.99	0.34%	0.34%	0.44%
YTD Change	-0.0043013		Transportation	5,547.45	5,593.97	-0.83%	-0.83%	2.21%
Volume Mn	131.674		Real Estate	1,595.52	1,598.08	-0.16%	-0.16%	1.57%
Value Traded Mn	323.8482		Insurance	2,334.88	2,331.33	0.15%	0.15%	0.15%
Traded / Listed Stocks	20	51	Telecommunications	1,995.61	1,993.73	0.09%	0.09%	1.87%
			Consumer Goods	7,775.17	7,738.07	0.48%	0.48%	1.38%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.00	3.47%	QATAR GAS TRANSPORT(NAKILAT)	4.63	-0.88%	ESTITHMAR HOLDING QPSC	2.09	22728.48
QATAR ALUMINUM MANUFACTURING	1.30	3.35%	QATAR NAVIGATION	10.70	-0.83%	QATAR ALUMINUM MANUFACTUR	1.30	21495.29
GULF INTERNATIONAL SERVICES	3.16	1.97%	ESTITHMAR HOLDING QPSC	2.09	-0.52%	AL RAYAN BANK	2.32	10889.31
QATAR ISLAMIC INSURANCE GROU	8.80	1.16%	MEDICARE GROUP	4.28	-0.47%	UNITED DEVELOPMENT CO	1.08	7013.00
ALIJARAH HOLDING COMPANY QPS	0.73	1.11%	UNITED DEVELOPMENT CO	1.08	-0.46%	BALADNA	1.18	6326.77

Bahrain Bourse

Close	1,972.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.85	-0.09%	MSCI Bahrain	159.41	159.41	0.00%	0.00%	0.69%
Previous Close	1,973.89		MSCI Bahrain Domestic Islamic	62.44	62.44	0.00%	0.00%	0.37%
Open	1,973.89		MSCI Bahrain Net TR USD	435.25	435.25	0.00%	0.00%	0.67%
Day's High	1974.750							
Day's Low	1970.500							
YTD Change	-0.70%							
Volume Mn	262.27							
Value Traded Mn	0.121							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.12	1.74%	GFH FINANCIAL GROUP BSC	0.31	-2.19%	AL SALAM BANK BSC	0.22	195.04
NATIONAL BANK OF BAHRAIN BSC	0.50	0.40%	ALUMINIUM BAHRAIN BSC	1.14	-0.35%	GFH FINANCIAL GROUP BSC	0.31	140.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	109.03
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	71.11
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.14	27.17

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,041.88							
Change	-77.47	-0.95%	Industrials	742.39	752.59	-1.36%	-2.68%	2.59%
Previous Close	8,119.35		Banks	2,026.35	2,047.57	-1.04%	-0.13%	11.96%
Open	8,103.43		Consumer Service	1,014.47	1,028.16	-1.33%	-2.12%	1.58%
			Technology	1,222.20	1,156.72	5.66%	-24.32%	17.48%
Day's High	8,107.72		Real Estate	1,563.77	1,576.01	-0.78%	0.08%	15.57%
Day's Low	8,040.90		Financial Services	1,522.90	1,544.96	-1.43%	-2.92%	0.82%
YTD Change	9.23%		Telecom	1,025.94	1,033.28	-0.71%	-4.02%	0.81%
			Health Care	530.25	530.25	0.00%	2.11%	15.70%
Volume Mn	0.35		Insurance	2,099.56	2,101.29	-0.08%	1.68%	2.16%
Value Traded Mn	136.46		Basic Materials	908.72	919.83	-1.21%	-2.49%	-0.28%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
OULA FUEL MARKETING CO	599.00	9.11%	KAMCO INVESTMENT	122.00	-9.63%	OULA FUEL MARKETING CO	599.00	155500.20
REAL ESTATE TRADE CENTERS CO	57.50	6.28%	ENERGY HOUSE HOLDING CO KSCP	220.00	-7.56%	KUWAIT BUSINESS TOWN REAL ES	209.00	30814.02
AUTOMATED SYSTEMS CO KSCC	168.00	5.66%	EQUIPMENT HOLDING CO K.S.C.C	58.40	-6.11%	AL ARABIYA REAL ESTATE CO	88.20	19563.86
KUWAIT REAL ESTATE HOLDING C	38.80	4.86%	METAL & RECYCLING CO	157.00	-5.42%	KUWAIT FINANCE HOUSE	793.00	8144.11
KUWAIT BUSINESS TOWN REAL ES	209.00	4.50%	KUWAIT HOTELS SAK	275.00	-5.17%	KUWAIT PROJECTS HOLDING	96.40	7824.93

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